THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4493 **N O T I C E** **August 26, 2009**

Reproduced hereunder letter received from ***ORIX LEASING PAKISTAN LIMITED*** *for information of members of the Exchange.*

(Copy of the same is also available on our Website www.kse.com.pk).

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ORIX

ORIX Leasing Pakistan Limited
Overseas Investors Chamber of Commerce Building,
Talpur Road, Karachi-74000, Pakistan.
Tel: (021) 2426020-9 UAN: 111-24 24 24
Fax: (021) 2424315

August 26, 2009

Mr. Muhammad Ghufran
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Amalgamation of ORIX Investment Bank Pakistan Limited with and into ORIX Leasing Pakistan Limited

We write with reference to your letter Nos. KSE/C-587-9241 dated August 19, 2009 and KSE/C-587-6701 dated June 10, 2009 regarding the subject matter. Please find enclosed:

(i) Certified true copy of Resolution passed by the shareholders
(ii) Minutes of Extraordinary General Meeting held on June 29, 2009.

We have submitted application for approval of Amalgamation to Securities and Exchange Commission of Pakistan (SECP) and will provide you all documents as requested in items numbered (iii) to (vi) of your letter dated June 10, 2009 upon receipt of SECP's approval and completion of related formalities.

Thanking you,

Yours faithfully,

Ramon Alfrey
Company Secretary