

ORIX Leasing Pakistan Limited
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June 29, 2009

The General Manager
The Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building
Stock Exchange Road,
Karachi


Amalgamation of ORIX Investment Bank Pakistan Limited with and into ORIX Leasing Pakistan Limited

Dear Sir,

We, ORIX Leasing Pakistan Limited, ("OLP"), have been evaluating the pros and cons of an amalgamation of ORIX Investment Bank Pakistan Limited ("OIB") with and into OLP ("Amalgamation"). OLP hereby notifies that pursuant to Section 282L of the Companies Ordinance, 1984 an extraordinary general meeting of shareholders of OLP was held today, June 29, 2009, wherein the scheme of Amalgamation was placed before the shareholders of OLP for requisite approval by a resolution passed by a majority in number representing two-thirds in value of the shareholders.

At the said meeting 99.98% of shareholders, present in person or through proxy, voted in favour of the resolution approving, adopting and agreeing, *inter alia*, to the scheme of Amalgamation subject to the completion of all formalities and sanctioning of the scheme of Amalgamation by Securities and Exchange Commission of Pakistan ("SECP").

Sincerely yours,


Ramon Alfrey
Company Secretary

c.c The Secretary
The Lahore Stock Exchange

The Secretary
Islamabad Stock Exchange