

ORIX Leasing Pakistan Limited

Overseas Investors Chamber of Commerce Building
Talpur Road, Karachi-74000, Pakistan
Tel: (021) 2426020-9 (U.A.S.) 111-24 24 24
Fax: (021) 2426807, 2432604

September 26, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Notice of Annual General Meeting

Enclosed please find a copy of the Notice of the Annual General Meeting to be held on Wednesday, October 22, 2008 at 02:00 p.m. at O.I.C.C Building, Talpur Road, Karachi for circulation amongst your members.

Thanking you,

Yours faithfully,



Ramon Alfrey
Company Secretary

Encl: As above

Cc to: The Secretary
Islamabad Stock Exchange (Guarantee) Limited

The Secretary
Lahore Stock Exchange (Guarantee) Limited