

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4520

N O T I C E

August 27, 2009

Reproduced hereunder letter received from **ORIX INVESTMENT BANK PAKISTAN LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



ORIX Investment Bank Pakistan Limited
2nd Floor, Islamic Chamber of Commerce Building,
ST 2/A, Block # 9 Clifton, Karachi-75600, Pakistan.
Tel: (92-21) 5861266 Fax: (92-21) 5868882

CFO/L/160/2009

26 August 2009

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Dear Sir,

**AMALGAMATION OF ORIX INVESTMENT BANK PAKISTAN LIMITED
WITH AND INTO ORIX LEASING PAKISTAN LIMITED**

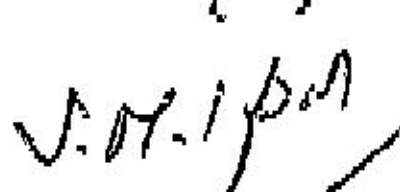
We write with reference to your letter Nos. KSE/C-1029-6702 dated July 10, 2009 and KSE/C-1029-76391 dated July 3, 2009 regarding the subject matter. Please find enclosed:

- i) Certified true copy of Resolution passed by the shareholders.
- ii) Minutes of Extraordinary General Meeting held on June 29, 2009.

We have submitted application for approval of Amalgamation to Securities and Exchange Commission of Pakistan (SECP) and will provide you all documents as requested in items numbered (iii) to (vi) of your letter dated June 10, 2009 upon receipt of SECP's approval and completion of related formalities.

Thanking you.

Yours sincerely,


Syed Mazher Iqbal
Company Secretary

Page 1 of 2