



ORIX Investment Bank Pakistan Limited
2nd Floor, Islamic Chamber of Commerce Building,
ST 2/A, Block # 9 Clifton, Karachi-75600, Pakistan.
Tel (92-21) 5861266 Fax: (92-21) 5831634

CFO/L/140/2009

29 June 2009

The General Manager
Karachi Stock Exchange
Karachi Stock Exchange Building
Karachi

**Re: Amalgamation of ORIX Investment Bank Pakistan Limited
with and into ORIX Leasing Pakistan Limited**

Dear Sir/Madam:

We, ORIX Investment Bank Pakistan Limited, ("OIB"), have been evaluating the pros and cons of an amalgamation of OIB with and into ORIX Leasing Pakistan Limited ("OLP") ("Amalgamation"). OIB hereby notifies that pursuant to Section 282L of the Companies Ordinance, 1984 an extraordinary general meeting of shareholders of OIB was held today, June 29, 2009, wherein the scheme of Amalgamation was placed before the shareholders of OIB for requisite approval by a resolution passed by a majority in number representing two-thirds in value of the shareholders.

At the said meeting 99.36% of shareholders, present in person or through proxy, voted in favour of the resolution approving, adopting and agreeing, *inter alia*, to the scheme of Amalgamation subject to the completion of all formalities and sanctioning of the scheme of Amalgamation by Securities and Exchange Commission of Pakistan ("SECP").

Sincerely yours,

A handwritten signature in black ink, appearing to read "U. M. Iqbal".

Syed Mazher Iqbal
Company Secretary

Cc: The General Manager
Lahore Stock Exchange
Lahore