



ORIX Investment Bank Pakistan Limited
2nd Floor, Islamic Chamber of Commerce Building,
ST 2/A, Block # 9 Clifton, Karachi-75600, Pakistan.
Tel: (92-21) 5861266 Fax: (92-21) 5831634

CFO/L/136/2009

19 June 2009

Mr. Muhammad Ghufan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Dear Sir

Subject: Amalgamation of ORIX Investment Bank Limited with and into
ORIX Leasing Pakistan Limited

This is reference to your letter No. KSE/C-1029-6702 dated June 10, 2009, we are enclosing the following documents:

1. Copy of the resolution passed by the Board of Directors
2. Swap Ratio Report

Regards

Yours truly

A handwritten signature in black ink, appearing to read "S.M. Iqbal", written over a horizontal line.

Syed Mazher Iqbal
Company Secretary

Encl: As stated

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