

**ORIX INVESTMENT BANK PAKISTAN LIMITED****NOTICE OF EXTRAORDINARY GENERAL MEETING**

Sub-Account Number and Participant's Number in Central Depository System for identification purposes for attending the meeting. In case of Corporate entity, the Board of Directors' resolution/power of attorney with specimen signature of the nominee shall be produced (unless it has been provided earlier) at the time of the meeting.

- (iv) A shareholder entitled to attend and vote is entitled to appoint a proxy under his/her own hand or through his/her duly authorised attorney to attend, speak and vote for him.

In case of individuals, the account holder or sub-account holder and/or the person whose securities are in group account and their registration details are uploaded as per the Regulations, shall submit the proxy form accordingly.

Shareholder should ensure that proxy form shall be witnessed by two persons whose names, addresses and CNIC numbers shall be mentioned in the form. Attested copies of CNIC or the passport of the beneficial owners and the proxy shall be furnished with proxy form. Proxy shall produce his/her original CNIC or original passport at the time of meeting. In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature shall be submitted (unless it has been provided earlier) along with proxy form to OIB.

The instrument appointing a proxy and power of attorney or other authority under which it is signed or a notarially certified copy of the power of attorney must be deposited at the registered office of OIB at Overseas Investors Chamber of Commerce Building, Talpur Road, Karachi, Pakistan at least 48 hours before the time of the meeting. A form of proxy is enclosed.

- (v) Shareholders are required to immediately notify changes, if any, in their registered address.

Statement under Section 160(1)(b) of the Companies Ordinance, 1984 in respect of Special Business that is Amalgamation of ORIX Investment Bank Pakistan Limited with and into ORIX Leasing Pakistan Limited

1. ORIX Investment Bank Pakistan Limited ("OIB") is a non-banking finance company limited by shares, incorporated under the Companies Ordinance, 1984 having its registered office at Overseas Investors Chamber of Commerce Building, Talpur Road, Karachi 74000, Pakistan.
2. ORIX Leasing Pakistan Limited ("OLP") is a non-banking finance company limited by shares, incorporated under the Companies Ordinance, 1984 and licensed by SECP, having its registered office at Overseas Investors Chamber of Commerce Building, Talpur Road, Karachi 74000, Pakistan.
3. OIB and OLP desire SECP to sanction a scheme of amalgamation to effect amalgamation of OIB with and into OLP pursuant to the relevant provisions of the Companies Ordinance, 1984 (the "Scheme"), whereby entire undertaking of OIB is transferred to and vest in OLP against allotment of fully paid ordinary shares of OLP to shareholders of