



OIL & GAS DEVELOPMENT COMPANY LIMITED

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OGDCL House
Plot No. 03
Blue Area Islamabad.

No. CS04-08(KSE/LSE/ISE)

June 20, 2011

1.	The General Manager Karachi Stock Exchange (Guarantee) Limited, Stock Exchange Building Stock Exchange Road Karachi Fax No. 021-111-573-329	3.	The Secretary Islamabad Stock Exchange (Guarantee) Limited, 101-E, Fazal-ul-Haq Road Islamabad Fax No. 051-2275044
2.	The Secretary Lahore Stock Exchange (Guarantee) Limited, 19-Khayaban-e-Iqbal Lahore Fax. No. 042-111441441	4.	London Stock Exchange Plc. 10 Paternoster Square, London EC4M 7LS Tel: (44) 020 7334 8907

Subject: **MATERIAL INFORMATION**

Dear Sir,


It is to inform you that Government of Pakistan is in the process of issuing Bonds exchangeable into the shares of Oil & Gas Development Company Limited. The Bonds will be traded on Singapore Stock Exchange. In this regard following information has been uploaded on the Company's webpage (www.ogdcl.com/news/news.asp):

- i. Preliminary Reserves Report – Executive Summary,
- ii. Latest Operational Highlights,
- iii. Development & Production Lease Map,
- iv. Exploration Licence Map, and
- v. Accounts for the period July 2010 – April 2011 compared with correspondence period of last year alongwith Auditors Review.

2. The above is being provided to you in compliance with the requirements of Clause No. (xxiii) of the Code of Corporate Governance.

Thanking you.

Yours faithfully,


(Basharat A. Mirza)
General Manager (SCM)
For Company Secretary