

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4331

N O T I C E

August 19, 2009

Reproduced hereunder letter received from OIL & GAS DEVELOPMENT COMPANY LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

**OIL & GAS DEVELOPMENT COMPANY LTD.**

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Ph: 9209729 2623072
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920023055

OGDCL HOUSE,
Plot No. 3, Jinnah Avenue,
Blue Area, Islamabad.

No. CS04-08/04-08/04-09/04-10(KSE / LSE / ISE)

August 18, 2009

1. The General Manager
Karachi Stock Exchange (Guarantee)
Limited, Stock Exchange Building
Stock Exchange Road
Karachi
Fax No: 021-111-573-329, 2437560,
2460923, 2415763

2. The Secretary
Lahore Stock Exchange (Guarantee)
Limited, 19-Khayaban-e-Iqbal
Lahore
Fax. No. 042-111441441

3. The Secretary,
Islamabad Stock Exchange (Guarantee)
Limited, 101-E, Fazal-ul-Haq Road
Islamabad
Fax No. 051-2275044

4. London Stock Exchange Plc.
10 Paternoster Square,
London EC4M 7LS
Tel: (44) 020 7334 8907

SUBJECT: **NOTICE FOR BOOK CLOSURE AND HOLDING OF ANNUAL GENERAL MEETING**

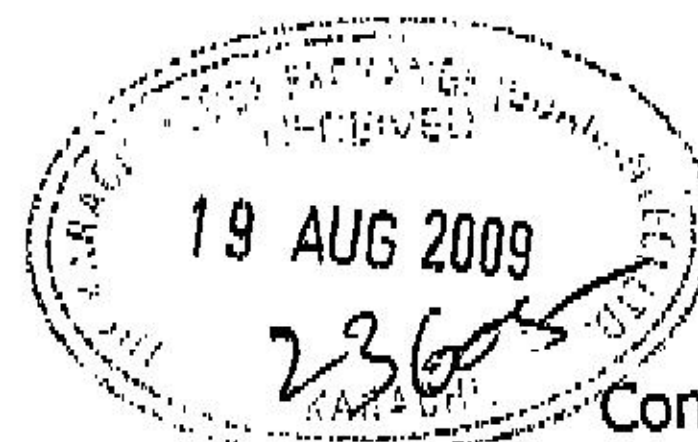
Sir,

This is to inform you that 12th Annual General Meeting (AGM) of the members of the Company will be held on Monday, September 28, 2009 at 10:00 a.m. at Company's registered office at Islamabad. The Share Transfer Books of the Company will, therefore, remain closed from Saturday, September 19, 2009 to Monday, September 28, 2009 (both days inclusive) for the purpose of attendance in the AGM and to determine the entitlement of Final Dividend, if any declared by the Company at the time of consideration of annual accounts for the year 2008-2009. Share Transfer requests, complete in all respects received at the office of the Share Registrar by the close of business on Friday, September 18, 2009 will be treated in time for this purpose.

Formal Notice of Annual General Meeting will be issued in due course of time.

Thanking you.

Sincerely,



(Eram Ali Aziz)
Company Secretary