

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Disclosure of Material Information**

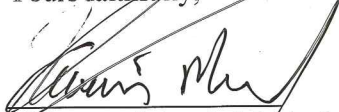
Dear Sirs,

As per the provisions of the Securities Act, 2015 and the Rule Book of the Pakistan Stock Exchange Limited, we hereby disclose the following information:

Further to the disclosure made by Pak Oman Asset Management Company Limited (“POAMCL”) on 5<sup>th</sup> January, 2017 and 12<sup>th</sup> April, 2017 and subsequent to the transfer of 33,500,000 shares of Askari Investment Management Limited (“AIML”) to POAMCL, AIML became a wholly owned subsidiary of POAMCL on 31<sup>st</sup> May, 2017. Further to this acquisition of shares, both POAMCL and AIML filed a scheme of merger/amalgamation (“Scheme”) with the Securities & Exchange Commission of Pakistan (“SECP”) under section 282L of the Companies Ordinance, 1984 saved from repeal under section 509 of the Companies Act, 2017 for the merger/amalgamation of AIML with and into POAMCL (“Merger”). SECP was pleased to sanction the Scheme and confirmed its approval for the Merger on 12<sup>th</sup> October, 2017, whereby SECP held that the effective date of the Merger shall be 30<sup>th</sup> October, 2017.

A disclosure form in the prescribed format is enclosed herewith.

Yours faithfully,



Muhammad Awais Masood  
Chief Financial Officer & Company Secretary

**Cc:**  
**Mr. Imran Inayat Butt,**  
**Executive Director**  
**Specialized Companies Division**  
**Securities and Exchange Commission of Pakistan**

## DISCLOSURE FORM



Name of Company:	Pak Oman Asset Management Company Limited First Floor, FTC building, Tower A, Shariah-e- Faisal, Karachi
Date of Report:	[31.10.2017]
Contact Information:	Muhammad Awais Masood Chief Financial Officer and Company Secretary First Floor, FTC building, Tower A, Shariah-e- Faisal, Karachi Telephone Number: 021-38696666 Fax Number: 021-38696274 Email Address: awais.masood@pakomanfunds.com

### Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

Further to the disclosure made by Pak Oman Asset Management Company Limited (“**Pak Oman**”) on 5<sup>th</sup> January, 2017 and 12<sup>th</sup> April, 2017 and subsequent to the transfer of 33,500,000 shares of Askari Investment Management Limited (“**AIML**”) to POAMCL, AIML became a wholly owned subsidiary of POAMCL on 31<sup>st</sup> May, 2017. Further to this acquisition of shares, both POAMCL and AIML filed a scheme of merger/amalgamation (“**Scheme**”) with the Securities & Exchange Commission of Pakistan (“**SECP**”) under section 282L of the Companies Ordinance, 1984 saved from repeal under section 509 of the Companies Act, 2017 for the merger/amalgamation of AIML with and into POAMCL (“**Merger**”). SECP was pleased to sanction the Scheme and confirmed its approval for the Merger on 13<sup>th</sup> October, 2017, whereby SECP held that the effective date of the Merger shall be 30<sup>th</sup> October, 2017.

Pak Oman has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

A handwritten signature in black ink, appearing to read "Muhammad Awais Masood", is written over a horizontal line.

Muhammad Awais Masood  
Chief Financial Officer & Company Secretary

Dated: 31<sup>st</sup> May, 2017