

April 13, 2017

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Disclosure of Material Information**

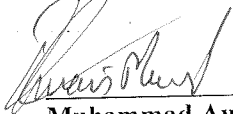
Dear Sir,

As per the provisions of the Securities Act, 2015 and the Rule Book of the Pakistan Stock Exchange Limited, we hereby disclose the following information:

Further to the disclosure made by Pak Oman Asset Management Company Limited (“**POAMCL**”) on 5<sup>th</sup> January, 2017, it is further submitted that POAMCL has now entered into a Share Purchase Agreement dated 10<sup>th</sup> April, 2017 with Askari Bank Limited. The transaction (details of which have already been disclosed) is subject to obtaining requisite regulatory approvals and completion of other closing formalities.

A disclosure form in the prescribed format is enclosed herewith.

Yours faithfully,



**Muhammad Awais Masood**  
**Pak Oman Asset Management Company Limited**

**Cc:**  
**Mr. Imran Inayat Butt**  
**Executive Director**  
**Specialized Companies Division**  
**Securities and Exchange Commission of Pakistan**

**DISCLOSURE FORM**

Name of Company:	Pak Oman Asset Management Company Limited First floor, Tower A, FTC building, Shariah-e-Faisal, Karachi
Date of Report:	[13.04.2017]
Contact Information:	Muhammad Awais Masood Chief Financial Officer and Company Secretary First floor, Tower A, FTC building, Shariah-e-Faisal, Karachi  Telephone Number: 021-38696666 Fax Number: 021-38696274 Email Address: awais.masood@pakomanfunds.com

**Disclosure of price sensitive / inside information by listed company.**

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

Further to the disclosure made by Pak Oman on 5<sup>th</sup> January, 2017, it is further submitted that Pak Oman has now entered into a Share Purchase Agreement dated 10<sup>th</sup> April, 2017 with Askari Bank Limited. The transaction (details of which have already been disclosed) is subject to obtaining requisite regulatory approvals and completion of other closing formalities.

POAMCL has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.



Muhammad Awais Masood  
Chief Financial Officer & Company Secretary

Dated: 13<sup>th</sup> April, 2017