

June 08, 2017

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject: Disclosure of Material Information**

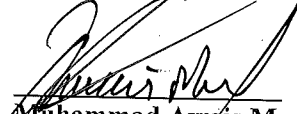
Dear Sirs,

As per the provisions of the Securities Act, 2015 and the Rule Book of the Pakistan Stock Exchange Limited, we hereby disclose the following information:

Further to the disclosure made by Pak Oman Asset Management Company Limited (“**Pak Oman**”) on 5<sup>th</sup> January, 2017, 12<sup>th</sup> April, 2017 and 1<sup>st</sup> June 2017, it is further submitted that the Board of Directors of Askari Investment Management Limited (“**AIML**”) has considered and approved the transfer of 33,500,000 shares of AIML, constituting 100% of the issued and paid up share capital of AIML, for an aggregate amount equal to PKR 551,000,000/-. Subsequent to the transfer of shares, the existing Board of Directors and the Chief Executive Officer of AIML have resigned and have been replaced by the Board of Directors and the Chief Executive Officer of Pak Oman, as nominated by Pak Oman. Furthermore, Pak Oman has called an Extra Ordinary General Meeting of the shareholders of POAMCL which will be held on June 21, 2017 at the Registered Office of POAMCL, First Floor, Tower A, FTC Building, Shariah-e-Faisal, Karachi, to consider and approve the merger of AIML with and into Pak Oman and other related matters in respect of the subject merger through a special resolution to be passed by the shareholders of Pak Oman.

A disclosure form in the prescribed format is enclosed herewith.

Yours faithfully,



**Muhammad Awaiz Masood**  
Chief Financial Officer and Company Secretary

**Cc:**  
Executive Director  
Specialized Companies Division  
Securities and Exchange Commission of Pakistan

## DISCLOSURE FORM

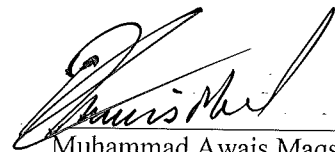
Name of Company:	Pak Oman Asset Management Company Limited First floor, Tower A, FTC building, Shariah-e-Faisal, Karachi
Date of Report:	08.06.2017
Contact Information:	Muhammad Awais Masood Chief Financial Officer and Company Secretary First floor, Tower A, FTC building, Shariah-e-Faisal, Karachi Telephone Number: 021-38696666 Fax Number: 021-38696274 Email Address: awais.masood@pakomanfunds.com

Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

Further to the disclosure made by Pak Oman on 5<sup>th</sup> January, 2017 and 12<sup>th</sup> April, 2017, it is further submitted that the Board of Directors of AIML has considered and approved the transfer of 33,500,000 shares of AIML, constituting 100% of the issued and paid up share capital of AIML, for an aggregate amount equal to PKR 551,000,000/-. Subsequent to the transfer of shares, the existing Board of Directors and the Chief Executive Officer of AIML have resigned and have been replaced by the Board of Directors and the Chief Executive Officer of Pak Oman. Furthermore, an Extra Ordinary General Meeting of the shareholders of POAMCL will be held on June 21, 2017 at the Registered Office of POAMCL, First Floor, Tower A, FTC Building, Shariah-e-Faisal, Karachi, to consider and approve the merger of AIML with and into POAMCL and other related matters in respect of the subject merger through a special resolution to be passed by the shareholders of Pak Oman.

Pak Oman has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.



Muhammad Awais Masood  
Chief Financial Officer & Company Secretary

Dated: June 08, 2017