



Certified ISO 9001:2000(E)



The National Silk & Rayon Mills Ltd.

Processor of Blended, Embroidered and Textile Fabrics



14 May 2014

The Managing Director,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: RELEASE OF RIGHT SHARES SUBSCRIPTION AMOUNT

Dear Sir,

We are pleased to inform that Right Shares offered by the Company have been fully subscribed as per the following detail:

<u>SUBSCRIBERS</u>	<u>NO. OF SHARES</u>	<u>AMOUNT</u> (Rs.)
Directors	8,184,419	81,844,190
General public etc.,	155,136	1,551,360
Against un-subscribed right shares	6,102,678	61,026,780
Total:	14,442,233	144,422,330

Auditors' certificate confirming receipt of full amount of right shares is attached herewith.

You are requested to please issue NOC in the name of Meezan Bank Limited, banker to the Right Issue to release to the Company, the subscription amounts received by them against right issue of the Company.

Thanking you,

(Imran Zafar)
Company Secretary

The Managing Director,
Lahore Stock Exchange Limited,
Lahore.