



National Refinery Limited

7-B, Korangi Industrial Zone, Korangi. P.O. Box: 8228, Karachi-74900 - Pakistan

PABX : 35064977-79
: 35064981-86
UAN : 111-675-675
Fax : 92-21-35054663
Website : www.nrlpak.com

Ref: 5/0814

August 14, 2014

The General Manager,
Karachi Stock Exchange Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
KARACHI
Telephone: 111-001-122
Fax No. 021-111-573-329

The Secretary,
Lahore Stock Exchange Limited,
19-Khayaban-e-Iqbal
LAHORE
Telephone: 042-36368000
Fax No. 042-3636 8485

The Secretary,
Islamabad Stock Exchange Limited,
ISE Towers,
55-B, Jinnah Avenue,
ISLAMABAD
Telephone: 051-111 473 473
Fax No. 051-111-473-329

The Director/HOD (MSCID),
Securities and Exchange Commission of Pakistan,
Securities Market Division,
Market Supervision & Capital Issues Department,
NIC Building, 63 Jinnah Avenue,
ISLAMABAD
Telephone: 051-921 7091-94
Fax No. 051-921 8595

Subject: MATERIAL INFORMATION

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Listing Regulation No. 35 of Code of Corporate Governance, we hereby convey the following information:

The Board of Directors of the Company in its 180th meeting held on August 14, 2014 at Beirut, Lebanon, has approved to award the project contract [for Inside Battery Limit (ISBL) Job] in term of (i) HSD Desulphurization Plant and associated units and (ii) Isomerization Plant and associated units, to M/s CNCEC-Haulu of China at an estimated cost of US\$242,135,000/=, which constitutes 80% of the Project's cost. Other items, when finalized, comprising 20% of the Project will be presented to the Board for consideration and approval at a later stage.

The information 'Disclosure Form' as required under Section 15D(I) of the Securities & Exchange Ordinance, 1969 and Clause (xx) of the Code of Corporate Governance is enclosed.

You may please inform the members of the Exchange accordingly.

Regards

Nouman Ahmed Usmani
Company Secretary
Telephone & Fax: 0213-5061544

Encl.a.a.



DISCLOSURE FORM

IN TERMS OF SECTION 15(D) OF THE SECURITIES & EXCHANGE ORDINANCE, 1969

Name of Company	National Refinery Limited
Date of Report	14 th August 2014
Name of Company as specified in its Memorandum	National Refinery Limited
Company's Registered Office address	7-B, Korangi Industrial Area, Korangi, Karachi
Contact Information	Telephone: 35064981-86,35061544

DISCLOSURE OF INSIDE INFORMATION BY LISTED COMPANY IN TERMS OF SECTION 15(D)

Award of project contract [Inside Battery Limit (ISBL) Job] in term of:

- i) HSD Desulphurization Plant and associated units
- ii) Isomerization Plant and associated units

The Board of Directors of the Company in its 180th meeting held on August 14, 2014 at Beirut, Lebanon, has approved to award the project contract [for Inside Battery Limit (ISBL) Job] in term of (i) HSD Desulphurization Plant and associated units and (ii) Isomerization Plant and associated units, to M/s CNCEC-Haulu of China at an estimated cost of US\$242,135,000/=, which constitutes 80% of the Project's cost. Other items, when finalized, comprising 20% of the Project will be presented to the Board for consideration and approval at a later stage.

Pursuant to requirements of the Securities & Exchange Ordinance, 1969 (XVII of 1969), the Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto duly authorized.

**For and on behalf of
National Refinery Limited**

Nouman Ahmed Usmani
Company Secretary