

National Refinery Limited

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: 35064981-86
UAN : 111-675-675
Fax : 92-21-35054663
Website : www.nrlpak.com

7-B, Korangi Industrial Zone, Korangi. P.O. Box: 8228, Karachi-74900 - Pakistan

Ret: 18.1/0911

September 29, 2011

Fax No. 021-111-573-329

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
KARACHI
Telephone: 111-001-122

Subject: **Notice of Annual General Meeting (AGM)**

We thank you for letter Ref. No. KSE/C.187-5451 dated September 14, 2011 in response to our letter Ref: 5.1/0911 dated September 13, 2011.

(copy attached)

The Notice of the AGM has been published on September 29, 2011 in the following newspapers to the effect that 48th Annual General Meeting of our Company which is scheduled to be held on October 20, 2011 at 1500 hours at Hotel Carlton, Karachi:

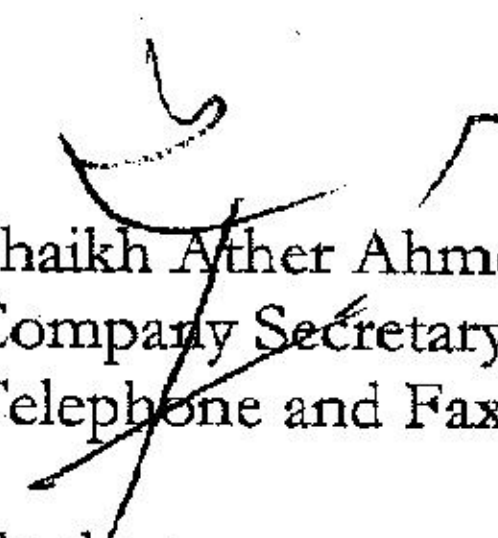
Dawn English Combined

Jang Urdu Combined

Business Recorder Combined

We confirm having already sent to you 300 copies of our printed Annual Report 2011 vide our letter Ref: 12.1/0911 dated September 28, 2011.

Regards,


Shaikh Ather Ahmed
Company Secretary
Telephone and Fax: 021-35061544

Encl.a.a.