

National Refinery Limited

FABX : 5064977-79
: 5064981-86
UAN : 111-675-675
Fax : 92-21-5054663
website : www.nripak.com

7-B, Korangi Industrial Zone, Korangi. P.O. Box: 8228, Karachi-74900 - Pakistan

Ref: 25.1/0910

September 30, 2010

Fax No. 021-111-573-329

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
KARACHI
Telephone: 111-001-122

Subject: Annual General Meeting of National Refinery Limited

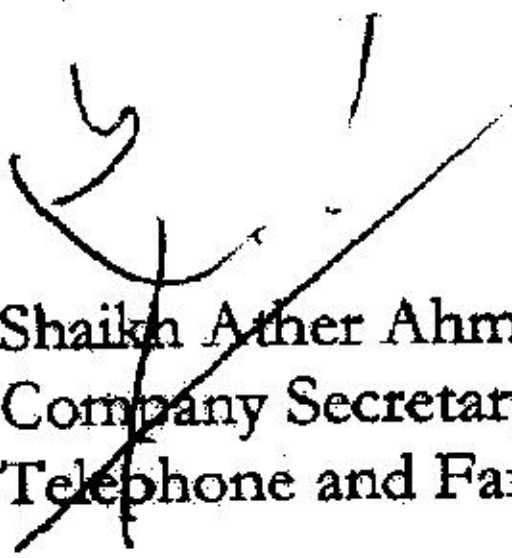
Further to our letter No.20.1/0910 dated September 29, 2010 on the subject of financial results for the year ended June 30, 2010, please read the para relating to Annual General Meeting (AGM) as follows:

Quote:

The Annual General Meeting (AGM) of the Company will be held on October 27, 2010 at 1600 hours at Hotel Sheraton, Karachi.

Unquote:

Regards,


Shaikh Ather Ahmed
Company Secretary
Telephone and Fax: 021-35061544