

NOON PAKISTAN LIMITED

(Shares Department)

66 – Garden Block, New Garden Town, Lahore.

Tel: 042-35831462-63 Fax: 042-35831462

Website: www.nurpurfoods.com

Email : noonshr@brain.net.pk

NPL/SHR

14 May, 2014

1. **The General Manager**
Karachi Stock Exchange (G) Ltd. Fax: 021-111-573-329
Stock Exchange Building,
KARACHI-74000
2. **The Secretary**
Lahore Stock Exchange (G) Ltd. Fax: 042-36368485
19, Khayaban-e-Aiwan-e-Iqbal.
LAHORE-54000
3. **Securities and Exchange Commission of Pakistan** Fax: 051-9218590
7th Floor, NIC Building, Jinnah Avenue, Blue Area,
ISLAMABAD.

Dear Sir,

ISSUE OF 125% RIGHT SHARES / HOLDING OF EGM

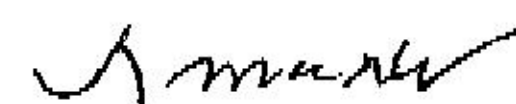
We have to inform you that the Board of Directors of Noon Pakistan Limited in their meeting held at Lahore on 14 May, 2014 recommended to issue Right Shares at par value of Rs.10/- per share in the proportion of 5 Ordinary shares for each 4 Ordinary shares held (125%). Non-Voting Ordinary shareholders will be likewise offered Non-Voting Ordinary Shares.

An Extraordinary General Meeting (EGM) of the Company will be held on Monday, 09 June, 2014 at 9:00 a.m. at 66-Garden Block, New Garden Town, Lahore primarily to approve increase in the authorised capital to accommodate the aforesaid Right Issue.

The Share Transfer Books of the Company (NOPK and NOPKNV) will be closed from 03 June, 2014 to 09 June, 2014 (both days inclusive) for the purpose of holding the EGM and to determine the entitlement for offer of right shares.

The proposed notice of EGM and the financial projections for 3 years signed by all the directors attending the meeting are enclosed.

Yours sincerely,

**SYED ANWAR ALI**
Company Secretary

Encl: As above.