

(Shares Department)
FFBL Complex, 103 A/B, Shahrah-e-Quaid-e-Azam, Lahore.
Tel: 042-99205933-34-35
Website: www.nurpurfoods.com
Email: secretary@nurpurfoods.com

NPL/SHR

21 December, 2015

1. The General Manager
Karachi Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi-74000
Fax: 021-111-573-329
2. The Secretary
Lahore Stock Exchange Ltd
19, Khayaban-e-Aiwan-e-Iqbal
Lahore-54000
Fax: 042-36368485
3. Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad
Fax: 051-9218590

Dear Sir,

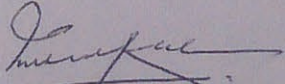
ISSUE OF 321.20% RIGHT SHARES & CLOSURE OF BOOKS

We have to inform you that the Board of Directors of Noon Pakistan Limited in their meeting held at Rawalpindi on 21 December, 2015 recommended to issue Right Shares at the price of Rs. 29.78/- per share including a premium of Rs. 19.78/- per share, in the proportion of 321.20 Ordinary shares for every 100 Ordinary shares held (321.20%). Non-Voting Ordinary shareholders will also be offered Ordinary Shares at price of Rs. 29.78/- per share in the proportion of 321.20 Ordinary shares for every 100 Non-Voting Ordinary shares held (321.20%)

The Share Transfer Books of the Company (NOPK and NOPKNV) will be closed from February 01, 2016 to February 07, 2016 (both days inclusive) to determine the entitlement for offer of right shares.

Financial projections for 5 years signed by all the directors attending the meeting are enclosed.

Yours sincerely,


LT COL MUHAMMAD ASHFAQ (Retd)
Company Secretary

Encl: As above.