

NOON SUGAR MILLS LIMITED

(Shares Department)

66 - Garden Block, New Garden Town, Lahore.

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Website: www.noonsugar.com

Email : shares@noonsugar.com

NSM/SHR/9077

10 January, 2013

✓ 1. The Secretary,
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building,
KARACHI-74000

Fax: 021-111-573-329

2. The Secretary,
Lahore Stock Exchange (G) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal,
LAHORE-54000

Fax: 042-36368485

Dear Sir,

FREE-FLOAT OF SHARES ON 31 DECEMBER, 2012

We are pleased to provide the Free-Float of shares of our Company as on 31 December, 2012 hereunder:

Total Outstanding Shares		16,517,453
Less: Shares held by Directors/ Acquirer/ Sponsors	4,487,296	
Government Holdings as promoter / acquirer / controller	0	
Shares held by Associated Companies (Cross holdings)	765,403	
Shares held with general public in Physical Form	893,371	6,146,070
Free-Float:		10,371,383
Total number of shares available in CDS	14,720,622	
Total number of shares in Physical Form	1,796,831	

Yours Sincerely,



[Signature]
SYED ANWAR ALI
Company Secretary