

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-2863

**N O T I C E**

May 06, 2009

Reproduced hereunder the letter received from NOON PAKISTAN LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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**NOON PAKISTAN LIMITED**

(Shares Department)

66 - Garden Block, New Garden Town, Lahore.

Tel: 042-5831462-63 Fax: 042-5831462

Website: [www.noonpak.com](http://www.noonpak.com)Email: [shares@noonpak.com](mailto:shares@noonpak.com)

NPL/SHR/2074

04 May, 2009

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|----|--|--|
| 1. | The Secretary,<br>Karachi Stock Exchange (G) Ltd.<br>Stock Exchange Building,<br>KARACHI-74000   | Fax: 021-111-573-329<br>021-2437560<br>021-2415763 |
| 2. | The Secretary<br>Lahore Stock Exchange (G) Ltd.<br>19, Khayaban-e-Aiwan-e-Iqbal.<br>LAHORE-54000 | Fax: 111-441-441                                   |

Dear Sir,

**DE-LISTING OF PREFERENCE SHARES**

We request you to de-list 7,200,000 Preference Shares of Rs.10/- each with effect from 20 May, 2009, i.e. the date of final books closure for conversion of the Preference Shares into Non-voting Ordinary Shares of Rs.10/- each.

The preference shares shall be converted into non-voting ordinary shares as per option available to the Company through clause 3 of the special resolution No.3 dated 29 December, 2003 (copy attached).

An extraordinary general meeting will be held on 16 June, 2009 in this respect and the Company will apply for listing of the non-voting ordinary shares in due course.

A copy of letter No. SMD/Co90/3/2003 dated 21 January, 2004 from SECP regarding approval to issue the preference shares is attached.

A copy of the Memorandum and Articles of the Company is forwarded for your record.

Thanking you,

Encl: As above.

Yours sincerely,



SYED ANWAR ALI  
Company Secretary

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