

NISHAT MILLS LIMITED**NISHAT GROUP****NML-EXCHANGES/2011/2028****November 28, 2012**

1) The General Manager,
Karachi Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 36368485

3) The Secretary,
Islamabad Stock Exchange Ltd.
55-B ISE Towers,
Jinnah Avenue, ISLAMABAD.

Fax No. (051) 111 473 329**SUBJECT:- DISPATCH OF 35% FINAL DIVIDEND WARRANTS**

Dear Sir,

We have to inform you that the Warrants against 35% Final Cash Dividend 2012 (i.e. Rs. 3.50 per ordinary share) for the year ended June 30, 2012 have been dispatched to the respective shareholders through TCS on their addresses appearing in CDC accounts/sub accounts and in case of physical holding, registered with the Company. In case of mandate the cheque portion of dividend warrants have been dispatched to the respective nominated banks and certificate portions thereof to the shareholders on their registered addresses.

A notice in this regard is enclosed for circulation and information of all concerned.

Thanking you.

Yours truly,


KHALID MAHMOOD CHOHAN
COMPANY SECRETARY

