

NISHAT MILLS LIMITED**EXCHANGES/2012/1702****October 09, 2012**

1) The General Manager,
Karachi Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 36368485

3) The Secretary,
Islamabad Stock Exchange Ltd.
55-B ISE Towers, Jinnah Avenue,
ISLAMABAD.

Fax No. (051) 111 473 329**Re: Free-Float of Shares**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on September 30, 2012, hereunder: -

| | | |
|--|-------------|-----------------------------|
| Total Outstanding Shares | | 351,599,848 |
| Less: Shares held by Directors/sponsors | 152,482,249 | |
| Government Holdings as promoter/acquirer/controller | NIL | |
| Shares held by Associated Companies (Cross Holdings) | 31,548,151 | |
| Shares held with general public in physical Form | 4,509,077 | |
| Free-Float: | | <u>(188,539,477)</u> |
| | | <u>163,060,371</u> |

| | |
|--|--------------------|
| Total number of shares available in CDS | 258,052,390 |
| Total number of shares in Physical Form | 93,547,458 |

Thanking you,

Yours truly,

KHALID MAHMOOD CHOHAN
COMPANY SECRETARY

