

FROM :

FAX NO. : _____

Oct. 09 2012 11:09AM P1

NISHAT MILLS LIMITED**EXCHANGES/2012/1702****October 09, 2012**

1) The General Manager,
Karachi Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 36368485

3) The Secretary,
Islamabad Stock Exchange Ltd.
55-B ISF Towers, Jinnah Avenue,
ISLAMABAD.

Fax No. (051) 111 473 329

Re: **Free-Float of Shares**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on September 30, 2012, hereunder: -

Total Outstanding Shares**351,599,848**

Less: Shares held by Directors/sponsors	152,482,249
Government Holdings as promoter/acquirer/controller	NIL
Shares held by Associated Companies (Cross Holdings)	31,548,151
Shares held with general public in physical Form	4,509,077

Free-Float:**(188,539,477)****163,060,371**

Total number of shares available in CDS	258,052,390
Total number of shares in Physical Form	93,547,458

Thanking you,

Yours truly,

KHALID MAHMOOD CHOHAN
COMPANY SECRETARY