

NISHAT MILLS LIMITED**EXCHANGES/2012/703****April 09, 2012**

1) The General Manager,
Karachi Stock Exchange (G) Ltd
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 36368485

3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-E, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD.

Fax No. (051) 111 473 329**Re: Free-Float of Shares**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on March 31, 2012, hereunder: -

Total Outstanding Shares		351,599,848
Less: Shares held by Directors/sponsors		152,482,249
Government Holdings as promoter/acquirer/controller		NIL
Shares held by Associated Companies (Cross Holdings)		31,548,151
Shares held with general public in physical Form		4,618,442
Free-Float:		<u>(188,648,842)</u>
		<u>162,951,006</u>

Total number of shares available in CDS 257,943,025
Total number of shares in Physical Form 93,656,823

Thanking you,

Yours truly,

KHALID MAHMOOD CHOHAN
COMPANY SECRETARY

