

**NISHAT MILLS LIMITED**

SECY/ EXCHANGES/RIGHT/2010/095

May 03, 2010

- 1) Mr. Mohammed Ghufraan  
Deputy General Manager-Company Affairs  
Karachi Stock Exchange (G) Ltd  
Stock Exchange Building  
Stock Exchange Road, KARACHI. **Fax No. (021) 111 573 329**
- 2) The Secretary,  
Lahore Stock Exchange (G) Ltd.  
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. **Fax No. (042) 111 441 441**
- 3) The Secretary,  
Islamabad Stock Exchange (G) Ltd.  
101-E, Fazal Ul Haq Road,  
7-Blue Area, ISLAMABAD. **Fax No. (051) 111 473 329**

**SUB: ISSUANCE OF =109,117,194= RIGHT SHARES (i.e. 45%) TO BE PAID AT  
RS.40/- PER SHARE INCLUDING PREMIUM OF RS.30/- PER SHARE**

Dear Sir,

Please find enclosed a notice of last date of payment against 45% right issue for information of all concerned.

Thanking you,

Yours truly,

A handwritten signature in black ink, appearing to read "Khalid Mahmood Chohan".

**KHALID MAHMOOD CHOCHAN  
COMPANY SECRETARY**