

**NISHAT MILLS LIMITED**

NISHAT GROUP

**EXCHANGES/2009/ 2056****December 14, 2009**

- 1) The General Manager,  
Karachi Stock Exchange ( Guarantee ) Limited  
Stock Exchange Building  
Stock Exchange Road, KARACHI. **Fax No. (021) 111 573 329**
- 2) The Secretary,  
Lahore Stock Exchange (G) Ltd.  
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. **Fax No. (042) 111 441 441**
- 3) The Secretary,  
Islamabad Stock Exchange (G) Ltd.  
101-E, Fazal Ul Haq Road,  
7-Blue Area, ISLAMABAD. **Fax No. (051) 2275044**
- 4) Executive Director  
Monitoring & Enforcement Division  
Securities & Exchange Commission of Pakistan  
8<sup>th</sup> Floor, NIC Building, Jinnah Avenue,  
Islamabad. **Fax No. (051) 9204915, 9218592**

**SUBJECT:- MATERIAL INFORMATION**

Dear Sir,

In accordance with the listing Regulation No. 28 and clause (xxiii) of the Listing Regulation No. 37 under Code of Corporate Governance, we are pleased to convey the following information:-

That Nishat Mills Limited has entered into an agreement with AES PAKISTAN HOLDCO LTD., whose registered office is at Citco Trustee (Cayman) Limited, Winward One Building, Safehaven Corporate Centre, West Bay Road, P.O. Box 31106 SMB, Grand Cayman, Cayman Islands, to acquire substantial majority shareholding in the following companies:-

1. AES Lalpir (Private) Limited  
AES Thermal Power Station,  
Mahmood Kot, Muzaffargarh.
2. AES Pak Gen (Private) Limited  
AES Thermal Power Station,  
Mahmood Kot, Muzaffargarh.

A brief information about above companies are as under:-

**Contd.P/2**