

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED****KSE/N-3101****N O T I C E****May 25, 2009**

Reproduced hereunder the letter received from **NISHAT MILLS LIMITED** for information of members of the Exchange.

**(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).**

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**NISHAT MILLS LIMITED****NISHAT GROUP****EXCHANGES/2009/ 876****May 22, 2009**

Mr. Muhamntad Ghufraan,  
Deputy General Manager,  
Karachi Stock Exchange (G) Ltd,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**MERGER / AMALGAMATION OF  
NISHAT APPAREL LTD INTO NISHAT MILLS LTD**

Dear Sir,

Please refer to your Letter No. KSE/C-104-5053 dated May 11, 2009 and find enclosed herewith following documents: -

1. 300 Printed copies of Scheme of Arrangement/Merger.
2. Swap ratio along with complete report, which form the basis of the ratio.
3. Certified copy of Form-3 Return of Allotment dated May 18, 2009 filed in Joint Registrar Office Lahore.
4. Certified true copy of the Resolution passed by the Board of Directors meeting held on November 01, 2008.
5. Certified copy of minutes of the Extra Ordinary General meeting of Shareholders held on February 21, 2009.
6. Auditor's certificate confirming increase in paid-up capital of the Company.
7. A Cheque No.1264825 dated May 14, 2009 for Rs.26,358/= (Rupees twenty six thousand three hundred fifty eight only) drawn on Citibank, Lahore along with a copy of Computerized Paid Tax Challan for Rs.1,682/- against Tax Deduction at source against payment of additional listing fee @ one tenth of one percent.

Thanking you,

Yours truly,

  
**KHALID MAHMOOD CHOCHAN**  
**(COMPANY SECRETARY)**

Encl: As Above

P/2