

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2932

N O T I C E

May 11, 2009

Reproduced hereunder, the letter received from NISHAT MILLS LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

NISHAT MILLS LIMITED

NISHAT GROUP

EXCHANGES/2009/ 789

May 09, 2009

- 1) The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI. Fax No. (021) 111 573 329
- 2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. Fax No. (042) 111 441 441
- 3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-E, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD. Fax No. (051) 2275044
- 4) Executive Director
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
8th Floor, NIC Building, Jinnah Avenue,
Blue Area, ISLAMABAD. Fax # (051) 9218392, 9204915

**ORDER OF LAHORE HIGH COURT IN MERGER OF
NISHAT APPAREL LTD INTO NISHAT MILLS LIMITED**

Dear Sir,

Please refer to our earlier Letter No.EXCHANGES/2008/27 dated January 09, 2009 and find herewith a certified copy of Order dated March 31, 2009 of Lahore High Court, Lahore allowing approval of Scheme of Compromises, Arrangements and Reconstruction for Merger of Nishat Apparel Limited (formerly, Gulf Nishat Apparel Limited) into Nishat Mills Limited at the SWAP ratio of One (1) share of Nishat Mills Limited for every Nineteen (19) shares of Nishat Apparel Limited, for your reference and record.

Thanking you,

Yours truly,


KHALID MAHMOOD CHOCHAN
COMPANY SECRETARY

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Copy of the order of Lahore High Court is available on KSE Website.