

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-196

NOTICE

January 13; 2009

NISHAT MILLS LIMITED

Source: "NEWS" Dated: January 13, 2009

LAHORE HIGH COURT LAHORE**COMMERCIAL BRANCH
CIVIL ORIGINAL No.48-2008**

Nishat Mills Limited with its registered office at Nishat House, 53-A, Lawrence Road, Lahore (Petitioner No.1)

Nishat Apparel Limited (formerly Gulf Nishat Apparel Limited) with its registered office at Nishat House, 53-A, Lawrence Road, Lahore. (Petitioner No.2)

NOTICE OF MERGER/AMALGAMATION OF COMPANIES UNDER SECTION 284 TO 285 OF THE COMPANIES ORDINANCE, 1984**NOTICE TO:**

1. The Registrar, Securities & Exchange Commission of Pakistan, 3rd Floor, Associated House, 7-Egerton Road, Lahore.
2. The Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Islamabad.
3. The Commissioner of Income Tax, Tax House, Nabha Road, Lahore.
4. The Royal Bank of Scotland, 310 Upper Mall (Shahrah-e-Quaid-e-Azam), Lahore.
5. Askari Commercial Bank Ltd, 16-Tufail Road Branch, Lahore Cantt.
6. Allied Bank of Pakistan, Regional Corporate Office, 7-E-3, Main Boulevard, Gulberg-III, Lahore.
7. Bank Alfalah Ltd., LDA Plaza Branch, Kashmir Road, Lahore.
8. CITI Bank N.A., 5th Floor, EFU House, 6-D, Jail Road, Main Lahore.
9. SAMBA Bank Limited, 91-D-1, Main Boulevard, Gulberg, Lahore.
10. DEUTSCHE Bank, 307-Upper Mall, Lahore.
11. Faysal Bank Limited, 43-Shahrah-e-Quaid-e-Azam, Lahore.
12. Habib Bank Limited, Centre Branch, 102-103, Upper Mall, Lahore.
13. HSBC Bank Middle East Ltd., 3-A, Block-A, Ch. Zahoor Elahi Road, Gulberg-II, Lahore.
14. JS Bank Limited (American Express), 309-Upper Mall, Shahrah-e-Quaid-e-Azam, Lahore.
15. KASB Bank Limited, 76-B, E-1, Main Boulevard, Gulberg-III, Lahore.
16. MEEZAN Bank, 60-Main Boulevard, Gulberg, Lahore.
17. NIB, 93-D-1, Main Boulevard, Gulberg, Lahore.
18. National Bank of Pakistan, 0380-Civil Lines Branch, Faisalabad.
19. National Bank of Pakistan, 0300-Main Branch, Lahore.
20. NIB Bank Limited (PICIC) Gulberg Branch, 83-E-1, Main Boulevard, Gulberg-III, Lahore.
21. Saudi Pak Industrial and Agricultural Investment Co.(Pvt.) Ltd., Saudi Pak Tower, 61-A, Jinnah Avenue, Islamabad.
22. Standard Chartered Bank (Pakistan) Limited, Tufail Road Branch, Lahore Cantt.
23. United Bank Limited, Corporate Branch, Corporate Centre, P-115, M.M. Alam Road, Gulberg-II(0323), Lahore.
24. Allied Bank Ltd., Corporate Branch, 7-E, 3-Main Boulevard, Lahore.
25. Askari Bank Ltd., 7-A, Shahra-e-Aliwara-Tijarat, Shadman, Lahore.
26. United Bank Ltd., Corporate Branch, Gulberg-II, Lahore.
27. Askari Bank Ltd., 7-Shahara-e-Aliwara-Tijarat, Shadman, Lahore.
28. All Concerned.

WHEREAS a petition under section 284 to 285 of the Companies Ordinance, 1984 seeking approval of a scheme of arrangement which requires merging of the Petitioner No.2 Nishat Apparel (Pvt.) Limited along with its assets and liabilities into petitioner No.1 Nishat Mills Limited has been filed on 11.12.2008 by the petitioners in this Court through Imtiaz Rashid Siddiqui, Advocate Supreme Court of Pakistan, ordered that the said petition shall come up for hearing on 30.01.2009 (Actual) before the Hon'ble Company Judge of this Court.

2. NOTICE is hereby given to any Creditors, Shareholders, Stakeholders, Contributors and all other concerned persons of the above said companies desirous to oppose the making of an order for merger/amalgamation of the said Companies under the above said Ordinance, should appear in this Court before the Hon'ble Company Judge on 30.01.2009 (Actual) at 8:00 a.m. either in person or through an Advocate of this Court.

3. IT IS FURTHER NOTIFIED THAT a copy of the petition presented in this Court by the Petitioners aforesaid will be furnished to any of the creditors, Shareholders, Stakeholders or the contributors of the above said companies regarding the same on application to this Court on the payment of prescribed charges for the same.

4. GIVEN under my hand and the seal of this Court the 5th day of January, 2009.
(SYED SHABBIR HUSSAIN SHAH)
Deputy Registrar (JUDICIAL)