

NISHAT MILLS LIMITED

NISHAT GROUP

EXCHANGES/2008/ 87**January 9, 2009**

- 1) The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI. **Fax No. (021) 111 573 329**
- 2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. **Fax No. (042) 111 441 441**
- 3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-E, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD. **Fax No. (051) 2275044**
- 4) Executive Director
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
8th Floor, NIC Building, Jinnah Avenue,
Blue Area, ISLAMABAD. **Fax # (051) 9218592, 9204915**

SUB: NOTICE OF EXTRA ORDINARY GENERAL MEETING

Dear Sir,

This is to inform you that in compliance with the Honorable Lahore High Court, Lahore Order dated December 12, 2008, Copy Enclosed an Extra Ordinary General Meeting of the Shareholders of Nishat Mills Limited will be held on February 21, 2009 (Saturday) at 12:00 Noon at Nishat House, 53-A, Lawrence Road, Lahore, in order to ascertain the wishes of the Members and their approval to the proposed Scheme of Arrangement for Merger of Nishat Apparel Limited into Nishat Mills Limited.

BOOK CLOSURE NOTICE FOR ATTENDING OF MEETING:

The Members' Register will remain closed from 14-02-2009 to 21-02-2009 (both days inclusive). Transfers received at the Registered Office of the Company by the close of business on 13-02-2009 will be entertained.

A notice in this respect is enclosed herewith for circulation amongst the members.

Thanking You,

[Signature]
KHALID MAHMOOD CHOHAN
COMPANY SECRETARY

Copy for information to :-

Mr. Raza Farooq
Advocate
Special Chairman

Mr. Inayat Ullah Cheema
Advocate
Special Chairman

HEAD OFFICE

: 7-MAIN GULBERG, LAHORE - PAKISTAN UAN: 111 33 22 00 TEL : (042)6716351-9 FAX: (042) 6716350 E-Mail : nishat@nishatmills.com

REGISTERED OFFICE & SHARES DEPTT. : NISHAT HOUSE, 53-A, LAWRENCE ROAD, LAHORE - PAKISTAN UAN: 111 11 33 33 PH: (042) 6367812-15 TLX: 47523 NISHAT PK, FAX : (042) 6367414