

NISHAT MILLS LIMITED



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NOTICE OF EXTRA ORDINARY GENERAL MEETING

NOTICE is hereby given that an Extra Ordinary General Meeting of the members of Nishat Mills Limited ("the Company") will be held on May 24, 2008 (Saturday) at 11.00 a.m. at Nishat House, 53 – A, Lawrence Road, Lahore, to transact the following business:

1. To confirm the minutes of the last meeting.

2. SPECIAL BUSINESS:

To consider and if thought fit to pass the following resolution as a special resolution under Section 208 of the Companies Ordinance 1984, with or without any modification(s):

RESOLVED: -

THAT the Company be and is hereby authorized to sell and re-purchase upto 79 Million shares of D.G. Khan Cement Company Limited through any of the recognized Stock Exchange Member (s) / Broker (s), at the market price prevailing at the date of sale and re-purchase transaction(s), such sale and re-purchase transaction(s) will be made in one or more tranches.

THAT the Chief Executive and/or Secretary of the Company be and are hereby authorized to take all necessary steps to implement the foregoing resolutions and negotiate and agree to the terms and conditions of sale and purchase of above shares including without limitations the price at which the shares may be sold or purchased by the Company and the modalities of the transaction and to sign, execute and deliver on behalf of the Company all required documents, deeds, CDC cheques, agreements, undertakings, instructions etc. for the above sale and purchase of shares and in connection therewith and do all such acts, matters and things as may be necessary for carrying out the purposes aforesaid and giving full effect to the above resolutions.

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