

KARACHI STOCK EXCHANGE LIMITED

KSE/N-1529

NOTICE

March 18, 2014

Reproduced hereunder letter received from **NIRALA MSR FOODS LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Nirala MSR Foods Limited

(Formerly Shakarganj Foods Limited)

503-E, Johar Town, Lahore

Ph # 042-35170336-7

Nirala/CS/KSE
March 17, 2014

The General Manager,
The Karachi Stock Exchange (Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road
Off: I.I. Chundrigar Road,
Karachi.

Dear Sir,

Subject: Increase of Authorized Capital and Paidup Capital of Nirala MSR Foods Limited (Formerly Shakarganj Foods Limited) / Extraordinary General Meeting

Dear Sir,

Reference to you letters no. KSE/C-412-A-1737 and KSE/C-412-A-1737 dated March 13, 2014 and March 14, 2014 respectively regarding the captioned subject.

Please note that Securities and Exchange Commission of Pakistan (SECP) has approved the issuance of shares otherwise than right on October 14, 2013 (Copy of SECP letter is enclosed for your ready reference). As per SECP approval 13,589,500 shares were issued to Anmol Company on December 9, 2014 as non saleable securities. Copy of Form 3 duly certified by Companies Registration Office, Securities and Exchange Commission which has already been sent to you is attached herewith.

On request of Sponsors SECP issue a relaxation letter no. EMD/233/211/02 dated January 13, 2014 (Copy is attached for your ready reference). The Management of the Company update the data at Central Depository Company of Pakistan on January 24, 2014. Due to oversight the letter was not sent to Karachi Stock Exchange. You are requested to condone the matter and sorry for in inconvenience cause to you in this regard. Copy of Form 7 for increase in authorized capital is attached for your further necessary action. You are requested to please update you record accordingly.