

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-6504

**NOTICE**

December 15, 2011

**NETWORK MICROFINANCE BANK LIMITED**

Source: "BUSINESS RECORDER"

Dated: December 15, 2011

<b>NETWORK MICROFINANCE BANK LIMITED</b>	
	<b>PUBLIC ANNOUNCEMENT</b>
Under Regulation 21 (2) of Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008	
Reference public announcement of offer made by Group of Investors for acquisition of NMBL [the Acquirer] in daily 'Business Recorder' & 'Daily Pakistan' on October 24, 2011.	
It is hereby informed that the acceptance period for the acquisition of shares of Network Microfinance Bank Limited will commence from December 17, 2011 and will end on December 23, 2011.	
All eligible shareholders (whose names appear on in the register of shareholders on the date of book closure) intending to participate in the Public Offer are invited to tender their shares of Network Microfinance Bank Limited to the Manager to the Offer (Burj Capital Pakistan (Private) Limited) in their CDC Account Number: 1731 CDC Participant ID: 12674 before close of business on December 23, 2011.	
<b>Group of Investors for Acquisition of</b>	
<i>Network Microfinance Bank Limited</i>	
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