

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3404

N O T I C E

June 20, 2011

Reproduced hereunder letter received from **BURJ CAPITAL PAKISTAN (PRIVATE) LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

.....
NETWORK MICROFINANCE BANK LIMITED
.....



Burj Capital Pakistan (Private) Limited
formerly Crosby Markets (Private) Limited

June 20, 2011

Muhammad Ghufan
Deputy General Manager
Company Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Public Announcement of Intention to Acquire 82% Shares of Network Microfinance Bank Limited

Dear Mr. Ghufan:

This is to inform you that a Group of Investors for acquisition of Network Microfinance Bank Limited ("NMBL") represented by Mr. Muhammad Azeem Cheema ("Acquirers") intend to acquire 82% shares of NMBL held by Messrs. JS Investments Limited and KASB Bank Limited.

In order for the above, the Acquirers have appointed Burj Capital Pakistan (Private) Limited as Manager to the Offer.

Please find enclosed the Public Announcement of Intention as required under the Regulation 6 of Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2008.

We intend to publish the Public Announcement of Intention in the newspapers as per requirement of the law in this regard.

Thank you,


Rehan Ateeq
Chief Executive Officer

cc:

- The Director Enforcements, Securities & Exchange Commission of Pakistan
- Chief Executive Officer, Network Microfinance Bank

page: 1/3