

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1051

N O T I C E

February 25, 2009

Reproduced hereunder the letter received from **NETWORK MICROFINANCE BANK LIMITED** for information of members of the Exchange.

**Network Microfinance Bank**
Limited

KSE/NMFB/CS/ 309

February 24, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

**Subscription of 100% Second Right Issue at par of
Network Microfinance Bank Limited**

Please note that our shareholders have subscribed Rs. 62,452,120/- (Rupees Sixty two million four hundred and fifty two thousand and one hundred twenty only) out of Subscription of Rs. 150,000,000/- (Rupees one hundred and fifty million only).

Therefore, we have requested underwriter, M/s JS & Company Ltd. to arrange the unsubsribed amount of 2nd 100% Right Shares at par, which is Rs. 87,547,880/- (Rupees eighty seven million five hundred and forty seven thousand and eight hundred eighty only).

You may please inform the members of the Exchange accordingly.

Yours sincerely

Rafat Abbas
Company Secretary