

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1555

NOTICE

March 16, 2010

Reproduced hereunder letter received from NIMIR RESINS LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Nimir Resins Limited



March 15, 2010

Mr. Ghufran
Deputy General Manager
The Karachi Stock Exchange
Stock Exchange Building
Stock Exchange Road,
Karachi-74400

**SUBJECT:- MERGER /AMALGAMATION OF DESCON CHEMICALS (PVT.)
LIMITED WITH AND INTO NIMIR RESINS LIMITED.**

Dear Sir,

This refers to your letter No. KSE / C-803-1842, dated March 12, 2010 on the subject matter.

As desired in the above referred letter, we are enclosing herewith the following documents / information's:-

- Certified True Copy of the Resolution adopted by the shareholders in the EOGM held on October 30, 2009 alongwith Minutes of EOGM as required under Listing Regulation No. 21(3).
- Form - 3 Return of Allotment filed with Registrar of Companies.
- Auditor's Certificate confirming increase in paid-up capital of the Company.
- Cheque for Additional Listing Fee amounting to Rs. 682,119/- (Rupees Six Hundred Eighty Two Thousand One Hundred Nineteen only) dated 15-03-2010.
(Kindly issue the Receipt)

We hope the above documents / information's would suffice for your requirement.

Thanking and assuring you of our best co-operation at all times.

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For and on behalf of
NIMIR RESINS LIMITED