

KSE/N-3382

NOTICE

June 20, 2014

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, regarding **NIB BANK LIMITED**, for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).



**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office
CDC House, 99 B, Block 10
S.M.C.H.S. Main, Shalra-e-Faisal
Karachi - 74400, Pakistan
Tel: (92-21) 111 111-500
Fax: (92-21) 34326061
URL: www.cdcpakistan.com
Email: info@cdcpak.com



CDC/CSAK/120/2014

June 17, 2014

Mr. Ather Ali Khan
Company Secretary
NIB Bank Limited
8th Floor, PNSC Building,
Karachi.

Dear Sir,

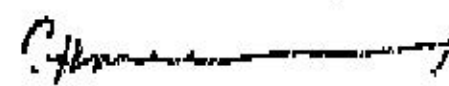
NOTICE OF DECLARATION OF CDS ELIGIBLE SECURITY

We refer to your application under Regulation 5.1.8 of the Central Depository Company of Pakistan Limited Regulations ("the Regulations") for declaration of **Rated, Listed, Unsecured and Subordinated Term Finance Certificates (19-06-2014)** of **NIB Bank Limited** as CDS Eligible Securities and are pleased to inform you that CDC has, under Regulation 5.1.9 of the Regulations, accepted the application and a formal notice under Regulation 5.1.1 of the Regulations is enclosed.

As a requirement of the Regulations, we need to enter into an agreement with your company pertaining to aforesaid declaration, which along with other relevant documents are being sent to you under a separate cover.

In the meantime, you are requested to advise the relevant officials of your company to make necessary arrangements for the smooth induction of aforesaid Certificates into the CDS.

Yours sincerely,


Aftab Ahmed Diwan
Chief Operating Officer

Encl. As above

Copy to:

- Executive Director/HOD (PRDI-SMD)
Securities and Exchange Commission of Pakistan
- Director/HOD (MSRD-SMD)
Securities and Exchange Commission of Pakistan
- Managing Director
Karachi Stock Exchange Limited

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