



NIB/CSA/ 242 /13
29th July 2013

Mr. Muhammad Ghufraan
DCM Companies Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Issuance of New TFCs and Redemption of existing TFCs (TFC-I)

Please refer to your letter # KSE/C-543-4032 dated 23rd July 2013 on the subject.

As desired in your above letter, we attach herewith State Bank of Pakistan's approval to NIB Bank Limited for exercising call option on the existing Term Finance Certificates (TFCs) of Rs. 4,000 million.

Further, we would like to inform you that a formal notification on exercising the Call Option will be sent to you in due course.

Yours truly,

A handwritten signature in black ink, appearing to read "Ather Ali Khan".

Ather Ali Khan
Company Secretary

Encl: as above.

KARACHI

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