



NIB/CSA/ /11  
August 29, 2011

The General Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.  
Fax # 111 573 329

Dear Sir,

Right Shares – NIB Bank Limited

This is to inform you that up to the last date of subscription, i.e., 17<sup>th</sup> August 2011, the Bank has received subscription amounting to Rs. 6,520,012,456 representing 4,759,133,180 Right Shares of NIB Bank Limited.

Please note that request has been made to our sponsor shareholder, who had undertaken to take up the unsubscribed portion, to subscribe to the unsubscribed portion of the Rights Issue, i.e., 1,499,990,908 shares.

Yours truly,

Yameen Kerai  
Company Secretary & CFO

~~Copy to:~~ The Director, Banking Policy & Regulations Deptt  
State Bank of Pakistan, I.I. Chundrigar Road, Karachi.

~~Copy to:~~ The Director, Enforcement & Monitoring Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad  
Fax # (051)9218592/9204915



**NIB Bank Limited**  
Muhammadi House,  
I. I. Chundrigar Road,  
Karachi.  
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Fax: (92-21) 32417503  
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