



Next Capital Limited

8th Floor Horizon Tower, Plot # 2/6, Block III, Clifton, Karachi, Pakistan

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November 07 2014

**The General Manager**

Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Our Ref: NCL/IB-SK-0311-004

**Subject: 'Public Announcement of Withdrawal of Intention to Acquire 75.86% shares of Lafarge Pakistan Cement Limited by D.G. Khan Cement Company Limited as required under 'Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008'**

Dear Sir

On behalf of our client, D.G Khan Cement Company Limited, we Next Capital Limited, as 'Managers to the Offer', would like to inform you in terms of Regulation 8(1) and Regulation 17(1) of 'Listed Companies Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008' that our client has decided to withdraw its intention to acquire 75.86% shares in Lafarge Pakistan Cement Limited (Lafarge) as the negotiations to acquire voting shares of Lafarge have failed. For your reference, we have included with this letter a copy of the 'Public Announcement of Withdrawal of Intention' to acquire the above captioned shares which will be published in the newspapers in the following days.

We would appreciate it if you would kindly communicate the same to the members of the exchange.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Sana Quadri".

**Sana Quadri**  
Company Secretary  
Next Capital Limited

Cc:

- 1) Company Secretary, Lafarge Pakistan Cement Limited
- 2) Commissioner, CLD and IS & T, Securities & Exchange Commission of Pakistan
- 3) General Manager, Islamabad Stock Exchange
- 4) General Manager, Lahore Stock Exchange