

Attn: General Manager
Karachi Stock Exchange

May 2, 2014

Mr. Tahir Mahmood
Chairman
Securities & Exchange Commission of Pakistan
NIC Building, 63, Jinnah Avenue,
Islamabad

Subject: Public Announcement of Intention to acquire 75.86% Shares and Control of Lafarge Pakistan Cement Limited by D. Khan Cement Company Limited as required under "Listed Companies (Substantial Acquisitions of Voting Shares and take – over) Ordinance, 2002' read with Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008'

Dear Sir,

On behalf of our client, D. G Khan Cement Company Limited, we Next Capital Limited, hereby are pleased to submit D. G. Khan Cement Company Limited public Announcement of Intention to acquire 75.86 percent shares and control in Lafarge Pakistan Cement Limited.

Kindly note that Next Capital Limited has been appointed as the Manager to the Offer by D. G. Khan Cement Company Limited.

A copy of this announcement is also being sent to the Karachi Stock Exchange, Lahore Stock Exchange & Islamabad Stock Exchange and Lafarge Pakistan Cement Limited and will be published in the newspapers as required by statute.

Please contact the undersigned for any additional information or clarification.

Sincerely,



Sana Quadri
Company Secretary
Next Capital Limited

Encl: As above

CC: 1) Company Secretary Lafarge Pakistan Cement Limited
2) Karachi Stock Exchange
3) Lahore Stock Exchange
4) Islamabad Stock Exchange