



NetSol Technologies Limited

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March 09, 2015

The Head of Operation,

Central Depository Company of Pakistan Limited,
CDC House, 99-B, Block-B, S.M.C.H.S.,
Main Shahr-e-Faisal,
Karachi-74400.

Subject: Enhancement of Paid-up Capital from 88,969,923 To 89,046,423 Shares

Dear Sir,

This has reference to the captioned above. In this regard, we would like inform you that the Paid-up Capital of the company has been enhanced from 88,969,923 to 89,046,423 shares after physical allotment of 76,500 shares @ 16.42/- per share to employees who exercised their share option under Employee Stock Option Scheme without right offer under Section 86 of the Companies Ordinance, 1984 duly approved by The Commission vide letter dated May 07, 2009.

In this connection, we are enclosing herewith following documents for your further necessary action.

1. Original Statutory Auditor's Certificate confirming the revised paid-up Capital of the Company as per your guidelines of Annexure B of the procedure of input of Paid-up Capital/Total Issue in CDS.
2. Financial Statement (Un-audited) for the quarter ended 31-03-2014.
3. Annual Report of the Company for FY2014.
4. Financial Statement (Un-audited) for the quarter ended 30-09-2014.
5. Financial Statement (Un-audited) for the quarter ended 31-12-2014.

Following documents have already been submitted to your office.

1. Certified true copy of SECP approval dated 07-05-2009. (vide our letter dt. 23-11-2012)
2. SECP certified true copy of Special resolution dated 22-07-2008. (vide our letter dt. 23-11-2012)
3. Certified true copy of Employee Stock Option Scheme (ESOS-2009). (vide our letter dt. 23-11-2012)
4. Minutes of Compensation Committee dated August 03, 2009. (vide our letter dt. 20-12-2012)
5. Annual Report of the Company for FY2012. (vide our letter dt. 20-12-2012 and 11-04-2013)
6. Financial Statement (Un-audited) for the quarter ended 30-09-2012. (vide our letter dt. 11-04-2013)
7. Financial Statement (Un-audited) for the quarter ended 31-12-2012. (vide our letter dt. 11-04-2013)
8. Annual Report of the Company for FY2013. (vide our letter dt. 11-10-2013)
9. Financial Statement (Un-audited) for the quarter ended 30-09-2013. (vide our letter dt. 25-04-2014)
10. Financial Statement (Un-audited) for the quarter ended 31-12-2013 (vide our letter dt. 25-04-2014)

Therefore, you are requested to please enhance paid-up capital of the company as mentioned above in CDC LOBO, SBD & other records and inform us accordingly.

Yours truly,

BOO-ALI SIDDIQUI
Company Secretary

Encl: as above

CC to:

1. The GM, Karachi Stock Exchange Limited, Karachi.
2. The Company Secretary, Lahore Stock Exchange Limited, Lahore.
3. The Secretary, Islamabad Stock Exchange Limited, Islamabad.

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■ (NASDAQ:NTWK)

■ (NASDAQ DUBAI: NTWK)

■ (KSE:NETSOL)