

Nestlé Pakistan Ltd.

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**BY T.C.S.**

The Managing Director
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Lahore: 03.12.2012

Dear Sir,

ACQUISITION OF BUSINESS

This is in continuation of our earlier letter dated 25.10.2012.

We would like to inform you that pursuant to the global closing of the acquisition of Pfizer Nutrition business by Nestle SA on November 30, 2012, the local transfer of Pfizer Nutrition business from Wyeth Pakistan Limited to Nestlé Pakistan Limited has been completed.

The transfer of local Pfizer Nutrition business (inventory and goodwill) from Wyeth Pakistan Limited to Nestle Pakistan Limited has been achieved for a total consideration of the equivalent of USD 2 million (i.e. PKR 193 million approximately).

You may please inform the members of the Exchange, accordingly.

Yours truly,

For Nestlé Pakistan Limited

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