

Nestlé Pakistan Ltd.

308-Upper Mall,
P.O. Box : 874
LAHORE-PAKISTAN

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Lahore: August 12, 2009

The Managing Director
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Sooock Exchange Road
Karachi

Fax # 111-573-329

Dear Sir,

FINANCIAL RESULTS FOR THE HALF YEAR ENDED JUNE 30, 2009

We have to inform you that the Board of Directors of our Company, in their meeting held on August 12, 2009 at 10 a.m. at 308 - Upper Mall, Lahore recommended the following:

1. **Cash Dividend : An interim cash dividend for the 2nd quarter ended on 30.06.2009 Rs. 30.00 per share i.e. 300%.**
2. The financial results of the Company are as follows:

	Three months ended		Six months ended (Rupees in thousand)	
	30-Jun-09	30-Jun-08	30-Jun-09	30-Jun-08
Sales-net	10,453,832	8,015,687	19,692,715	16,442,939
Cost of goods sold	(7,386,114)	(5,858,452)	(13,652,731)	(11,861,778)
Gross Profit	3,067,718	2,157,235	6,039,984	4,581,161
Distribution and selling expenses	(1,551,386)	(1,013,478)	(2,730,985)	(1,990,166)
Administration expenses	(257,353)	(223,072)	(503,676)	(458,273)
Operating profit	1,258,979	920,685	2,805,323	2,132,722
Finance cost	(129,370)	(101,471)	(301,087)	(291,326)
Other operating expenses	(189,130)	(570,106)	(405,371)	(708,458)
Other operating income	10,833	12,959	36,844	23,513
Profit before taxation	951,312	262,067	2,135,709	1,156,451
Provision for taxation	(268,277)	(68,471)	(605,395)	(336,331)
Profit after taxation	683,035	193,596	1,530,314	820,120
Earnings per share (Rs)	15.06	4.27	33.74	18.08
Auditors' qualification/observations			Nil	Nil

The above entitlement will be paid to the shareholders whose names will appear in the register of members on 02.09.2009.

The share transfer books of the company will be closed from 03.09.2009 to 09.09.2009 (both days inclusive). Transfers received at the office of our independent Share Registrar M/s Gors Associates (Pvt.) Ltd., 2nd Floor, 202-Sufi Chambers, Link McLeod Road, Lahore, at the close of business on 02.09.2009 will be treated in time for the purpose of above entitlement to the Transferees.

We will be sending you 300 copies of printed Accounts for distribution amongst the members of the Exchange.

Nestlé Pakistan Limited

RAYMOND FRANKE
Head of Finance & Control