

**Nestlé Pakistan Ltd.**

308-Upper Mall,  
P.O. Box : 874  
LAHORE-PAKISTAN

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The Managing Director  
Karachi Stock Exchange  
(Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Lahore: October 28, 2008

Dear Sir,

### FINANCIAL RESULTS FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2008

We have to inform you that the Board of Directors of our Company, in their meeting held on October 28, 2008 at 10 a.m. at 308 - Upper Mall, Lahore recommended the following:

1. Cash Dividend : An interim cash dividend for the 3rd quarter ended on 30.09.2008 Rs. 9.00 per share i.e. 90%. This is in addition to interim dividend already paid at Rs. 7.50 per share i.e. 75%.
2. The financial results of the Company are as follows:

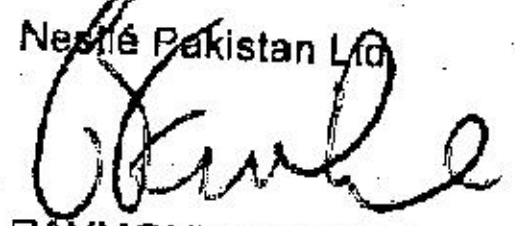
	Three months ended		Nine months ended	
	30/Sep/2008	30/Sep/2007	30/Sep/2008	30/Sep/2007
	(Rupees in thousand )			
Sales-net	8,442,542	7,463,431	24,885,481	21,396,464
Cost of goods sold	(6,476,784)	(5,406,201)	(18,338,562)	(15,216,580)
Gross Profit	1,965,758	2,057,230	6,546,919	6,179,884
Distribution and selling expenses	(1,087,580)	(912,323)	(3,077,746)	(2,762,403)
Administration expenses	(223,959)	(235,740)	(682,232)	(649,166)
Operating profit	654,219	909,167	2,786,941	2,768,315
Finance cost	(762,107)	(156,195)	(1,470,733)	(458,719)
Other operating expenses	67,452	(86,953)	(223,706)	(261,790)
Other operating income	36,750	(2,846)	60,263	64,264
Profit before taxation	(3,686)	663,173	1,152,765	2,112,070
Provision for taxation	16,320	(181,862)	(320,011)	(620,832)
Profit after taxation	12,634	481,311	832,754	1,491,238
Earnings per share (Rs)	0.28	10.61	18.36	32.88
Auditors' qualification/observations			Nil	Nil

Auditors' qualification/observations

The above entitlement will be paid to the shareholders whose names will appear in the register of members on 18.11.2008.

The share transfer books of the company will be closed from 19.11.2008 to 25.11.2008 (both days inclusive). Transfers received at the office of our independent Share Registrar M/s Gors Associates (Pvt.) Ltd., 2nd Floor, 202-Suffi Chambers, Link McLeod Road, Lahore, at the close of business on 18.11.2008 will be treated in time for the purpose of above entitlement to the Transferees.

We will be sending you 300 copies of printed Accounts for distribution amongst the members of the Exchange.

Nestlé Pakistan Ltd.  
  
RAYMOND FRANKE  
Head of Finance & Control