



## Nishat Chunian Power Limited

### Part G:

Details on financings arrangement, including but not limited, to the following.


Total project Cost : PKR 18,367,346,939

Breakdown of Equity and Debt: Equity 20% = PKR 3,673,469,390  
Debt 80% = PKR 14,693,877,551

Sr. No	Equity			Debt	
	Name of sponsors	%age Share in Equity	Amount in PKR	Name of Lenders	Amount in PKR
1.	Nishat (Chunian) Limited	57.80%	2,123,469,390	Allied Bank Ltd.	3,387,265,471
2.	National Bank of Pakistan	8.17%	300,000,000	Habib Bank Ltd.	3,387,265,471
3.	Allied Bank Ltd.	8.17%	300,000,000	United Bank Ltd.	3,387,265,471
4.	IPO or Underwriting	25.86%	950,000,000	National Bank Ltd.	2,529,305,628
5.				Faisal Bank	1,602,775,510
6.				Arif Habib	400,000,000
<b>Total</b>			<b>3,673,469,390</b>	<b>14,693,877,551</b>	

For and on behalf of

Nishat Chunian Power Limited

for   
Farrukh Iqbal  
Managing Director



Cc: Mr. Javed Panni – CEO MJ Panni & Associates – Islamabad  
Mr. Mudassar Mehmood – Partner – RACO – Lahore

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