



PAKISTAN STOCK EXCHANGE LIMITED
(formerly: Karachi Stock Exchange Limited)

PSX/N-4093

NOTICE

July 18, 2016

Reproduced hereunder letter received from **NADEEM TEXTILE MILLS LIMITED**, for information of all TREC Holders of the Pakistan Stock Exchange.
(Copy of the same is also available on our Website www.psx.com.pk).

Nadeem

NADEEM TEXTILE MILLS LTD.

801-804, 8th Floor, Lakson Square, Building No. 3, Block-A,
Sarwar Shaheed Road, Karachi-Pakistan. Tel.: (+92-21) 35220481-88
Fax : (+92-21) 35220495-96 URL: www.nadeem.com.pk

Ref: N-1105/2016
14th July, 2016

The DGM Companies Affairs,
Pakistan Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Re: Additional listing fee"

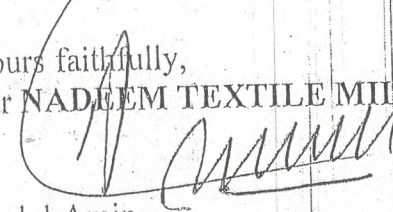
Please refer to your letter No. PSX/C-1001A-5247 dated July 4, 2016, we enclose herewith following documents:

2. Copy of Auditor's certificate of revised paid up capital duly certified by the Company Secretary.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
For **NADEEM TEXTILE MILLS LTD.**,


Abdul Amin
Company Secretary.

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Rahman Sarfaraz Rahim Iqbal Rafiq
CHARTERED ACCOUNTANTS

Plot No. 180, Block-A, S.M.C.H.S.
Karachi-74400, PAKISTAN.
Tel. No.: (021) 34549345-9
Fax No.: (021) 34548210
E-Mail :info@rsrif.com
Website: www.rsrif.com
Other Offices at
Lahore - Islamabad

July 13, 2016

The Company Secretary
Nadeem Textile Mills Limited
801-804, 8th Floor, Lakson Square Bldg. No.3
Block-A, Sarwar Shaheed Road
KARACHI.

CERTIFICATE OF REVISED PAID UP CAPITAL

Dear Sir,

CERTIFIED TRUE COPY
FOR NADEEM TEXTILE MILLS LTD.
[Signature]
Company Secretary

We refer to your letter dated June 27, 2016 requesting us in our capacity as statutory auditors of the company with the request to issue a certificate in respect of the shares issued by you to Nadeem Power Generation Private Limited during the year ended June 30, 2016.

In this respect, you provided us copy of the following documents:

1. Form 3 (Return of Allotment).
2. Representation letter from the company stating that all the ordinary conditions laid in this respect have been fulfilled and there is no any special conditions imposed by regulatory authority.
3. Approval letter of Securities and Exchange Commission of Pakistan regarding issue of further shares.

Auditor's Responsibility

To certify the further issue of shares, revised paid up capital and whether conditions imposed by regulatory authority have been fulfilled and to carry out necessary procedure as are deemed necessary in accordance with the 'Guidelines for Issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms' issued by the Institute of Chartered Accountants of Pakistan and guidelines issued by Central depository company of Pakistan limited (CDC).

Certificate

In this connection we designed and performed our procedures deemed necessary for obtaining the required information and having completed examination thereof we certify that:

- a. During the year ended June 30, 2016 the company issued 3,604,500 shares of Rs. 10 per share to Nadeem Power Generation Private Limited at a premium of Rs. 30 per share on June 24, 2016 and adjusted the amount of loan payable by the company to Nadeem power Generation Private Limited by Rs. 144,180,000 on account of the purchase consideration for the issue of said shares. The total paid up capital of the company after issuance of further issue is Rs.156,195,000 (15,619,500 of Rs. 10 each). The shares issued are in physical form.

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Rahman Sarfaraz Rahim Iqbal Rafiq
CHARTERED ACCOUNTANTS

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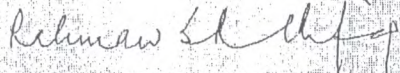
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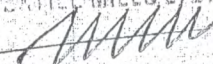
b. There are no special conditions imposed by regulatory authority and all ordinary conditions have been fulfilled.

Restriction on use and distribution

This certificate is issued at your request for the purpose of onward submission to Central Depository Company of Pakistan limited and is not to be used or distributed for any other purpose.

Yours truly,


RAHMAN SARFARAZ RAHIM IQBAL RAFIQ
Chartered Accountants

CERTIFIED TRUE COPY
For MADEEM TEXTILE MILLS LTD.,

Company Secretary