



NADEEM TEXTILE MILLS LIMITED

801-804, 8th Floor, Lakson Square, Building No. 3, Block-A,
Sarwar Shaheed Road, Karachi-74200, Pakistan. Tel.: (+92-21) 35220481-88
Fax : (+92-21) 35220495-96 E-mail: info@nadeem.com.pk
URL: www.nadeem.com.pk

August 16, 2017

Head of Operations
Central Depository Company of Pakistan Limited (the CDC)
CDC House, 99-B, Block-B,
Main Shahrah-e-Faisal,
Karachi.

Dear Sir,



CONFIRMATION LETTER – UNPAID RIGHTS

In compliance with the provisions of Regulation No. 8AA.3 of the CDC Regulations and the Procedures made there under, we are hereby writing to confirm as follows:

The Board of Directors of the Company in its meeting held on June 19, 2017 has approved 23% Right Issue.

The above mentioned right issue i.e. 23% shall be distributed to the shareholders (including Account Holders, Sub-Account Holders and Investor Account Holders in the Central Depository System) whose names appears on the Members' Register of the Company as at close of business on July 10, 2017.

We hereby confirm that all the necessary approvals and permissions have been obtained and formalities completed in connection with this right issue.

We hereby also confirm the allotment of 2,308,543 of the Nadeem Textile Mills Limited in the name of the Central Depository Company of Pakistan Limited in the Unpaid Right Holders' Register.

You are advised to credit the integer number of unpaid rights to respective accounts of the Account Holders, Sub-Account Holders and Investor Account Holders in accordance with the Unpaid Rights Entitlement List (only active participant / account holder accounts) submitted to us. The proceeds of the Fractional Entitlement of the Account Holders and Sub-Account Holders as provided in the Unpaid Right Entitlement List shall be disbursed by us in due course in the manner prescribed under the provisions of the relevant corporate laws & article of association.

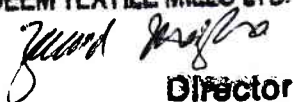
Pursuant to Regulation 8AA.3.3, we are enclosing herewith a physical Letter of Right (LoR) in jumbo form to be signed by CDC for the purpose of renunciation for and on behalf of entitled account holders, sub-account holders and IAS Account holders.

We also confirm that an amount of Rs.13,044/- in respect of 2,308,543 unpaid right to be credited in CDS has been paid by us via Cheque # 12915670 against Invoice #- 25684 and as of today, no payment to CDC is pending at our end.

We will be pleased to provide you with any other information / clarification should you so require.

Yours faithfully,

for NADEEM TEXTILE MILLS LTD.
For NADEEM TEXTILE MILLS LTD.


Director