

PURE FOOD JUST TASTES BETTER
NFL/2014-2015/4

FORM-7

UNDER SEALED COVER

The General Manager,
Karachi Stock Exchange Ltd., FAX NO. 111573329
Stock Exchange Building,
Stock Exchange Road,
Karachi-74000

Sub: Financial Results for the 3rd Quarter
Ended 31st March, 2015

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on Thursday the 23rd April, 2015 at Forum Office, Room No. 219, The Forum, G-20, Block-9, Khayaban-e-Jami, Clifton, , Karachi has approved the accounts for the above period.

The Financial Results of the Company are enclosed herewith.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully,

FOR NATIONAL FOODS LIMITED



(FARHAN ABDUL LATIF)
COMPANY SECRETARY

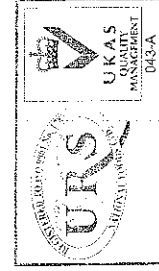


Encl: As above.

CC'to:

1. Lahore Stock Exchange (Guarantee) Limited. (Fax No. 042-36368485)
2. Islamabad Stock Exchange (Guarantee) Limited. (Fax No. 051-111473329)
3. Head of Operations, Central Depository Company of Pakistan Limited, Karachi.
4. Director Enforcement & Monitoring Deptt. Securities & Exchange Commission of Pakistan, Islamabad.
5. Registrar, Central Depository Company of Pakistan Limited, Karachi.

A n i s o 9 0 0 1 C e r t i f i e d C o m p a n y



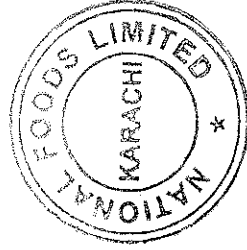
Regd. Off: 12/CL-6, Claremont Road, Civil Lines, Karachi-75530
Tel: 9221-35662687, 35670793, 35670646, 35670585 Fax: 9221-35684870
Off: 219, The Forum G-20, Block-9, Khayaban-e-Jami, Clifton, Karachi
Tel: 9221-35821243-46 Fax: 9221-35821247
Factory: F/133, F/160-C, SITE, Karachi-75760
Tel: 9221-3257707-10 Fax: 9221-32572217
URL: www.nfoods.com



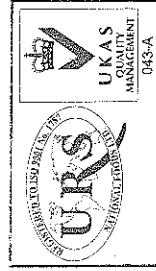
PURE FOOD JUST TASTES BETTER

**UNCONSOLIDATED CONDENSED INTERIM PROFIT AND LOSS ACCOUNT
FOR THE QUARTER ENDED MARCH 31, 2015 - UNAUDITED**

	Quarter ended		Nine Months Ended	
	March 31, 2015 (Rupees in thousand)	March 31, 2014 (Rupees in thousand)	March 31, 2015 (Rupees in thousand)	March 31, 2014 (Rupees in thousand)
Net sales				
Local	2,156,158	1,866,412	7,187,090	6,009,982
Export	325,254	272,717	839,237	717,618
Cost of sales	2,481,412	2,139,129	8,026,327	6,727,600
Gross profit	1,721,186	1,412,374	5,312,466	4,306,201
Distribution cost	760,226	726,755	2,713,861	2,421,399
Administrative expenses	415,967	387,576	1,440,610	1,315,378
Other operating expenses	106,454	93,170	332,800	268,034
	20,377	15,586	79,674	59,083
	542,798	496,332	1,853,084	1,642,495
Other operating income	217,428	230,423	860,777	778,904
Profit from operations	29,753	(308)	84,622	47,336
Finance costs	247,181	230,115	945,399	826,240
Profit before taxation	8,634	23,471	30,393	67,719
Taxation	238,547	206,644	915,006	758,521
Profit after taxation	69,030	73,628	283,056	259,239
Other comprehensive income	169,517	133,016	631,950	499,282
Total comprehensive income	169,517	133,016	631,950	499,282
Basic and diluted earnings per share	1.64	1.28	6.10	4.82



(Signature)



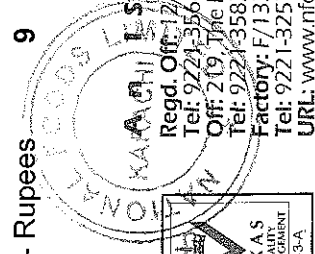
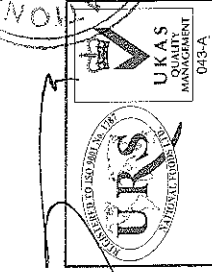
An ISO 9001 Certified Company

Regd. Off: 12/CL-6, Claremont Road, Civil Lines, Karachi-75530
 Tel: 9221-35662687, 35670793, 35670646, 35670585 Fax: 9221-35684870
 Off: 219, The Forum G-20, Block-9, Khayaban-e-Jami, Clifton, Karachi
 Tel: 9221-35821243-46 Fax: 9221-35821247
 Factory: F/133, F/160-C, SITE, Karachi-75760
 Tel: 9221-3257707-10 Fax: 9221-32572217
 URL: www.nfoods.com



**CONSOLIDATED CONDENSED INTERIM PROFIT AND LOSS ACCOUNT ^R
FOR THE QUARTER ENDED MARCH 31, 2015 - UNAUDITED**

	Note		Quarter Ended		Nine Months Ended	
	March 31, 2015	March 31, 2014	March 31, 2015	March 31, 2014	March 31, 2015	March 31, 2014
Net sales						
			(Rupees in thousand)			
	2,160,253	1,866,412	7,187,090	6,009,982		
Local	346,368	272,717	888,087	717,618		
Export	2,506,621	2,139,129	8,075,177	6,727,600		
Cost of sales	1,718,727	1,412,374	5,315,484	4,306,201		
Gross profit	787,893	726,755	2,759,693	2,421,399		
Distribution cost	437,326	380,828	1,496,418	1,294,618		
Administrative expenses	106,454	93,170	332,800	268,034		
Other operating expenses	20,377	15,586	79,674	59,083		
	564,157	489,584	1,908,892	1,621,735		
Other income	29,753	(714)	84,622	46,878		
Profit from operations	253,489	236,457	935,423	846,542		
Finance costs	11,101	23,560	35,709	67,992		
Profit before taxation	242,388	212,897	899,713	778,550		
Taxation	69,030	73,628	283,056	259,239		
Profit after taxation	173,358	139,269	616,657	519,311		
Other comprehensive income	456	(4,216)	1,806	(1,290)		
Total comprehensive income	173,813	135,053	618,463	518,021		
			(Re-stated)		(Re-stated)	
Earnings per share - Rupees	9	1.67	1.34	5.95	5.01	



NATIONAL FOODS ISO 9001 Certified Company

Regd. Off: 17/CL-6, Claremont Road, Civil Lines, Karachi-75530
 Tel: 9221-35662687, 35670793, 35670646, 35670585 Fax: 9221-35684870
 Off: 219, The Forum G-20, Block-9, Kheyaban-e-Jami, Clifton, Karachi
 Tel: 9221-35821243-46 Fax: 9221-35821247
 Factory: F/133, F/160-C, SITE, Karachi-75760
 Tel: 9221-32577707-10 Fax: 9221-32572217
 URL: www.nfoods.com