

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2110

N O T I C E

April 15, 2009

Reproduced hereunder the letter received from NATIONAL FOODS LIMITED for information of members of the Exchange.

**National Foods Limited****REGISTRARS:****Noble Computer Services (Private) Ltd.**

Shares Department, 2nd Floor Sohni Centre, BS 5 & 6, Main Karlmabad,
Block-4, Federal B. Area, Karachi - 75950, Pakistan.

Tel: (92-21) 6801880, 6802326 Fax: (92-21) 6801129

E-mail: ncsi@noble-computers.com Website: www.noble-computers.com

Ref: NFL/SD/Q-2-10/09/Aa

Date: April 14, 2009

The Secretary,
Karachi Stock Exchange (Guarantee) Ltd.,
Karachi Stock Exchange Building,
Stock Exchange Road,
Off: I.I. Chundrigar Road,
Karachi.

Dear Sir,

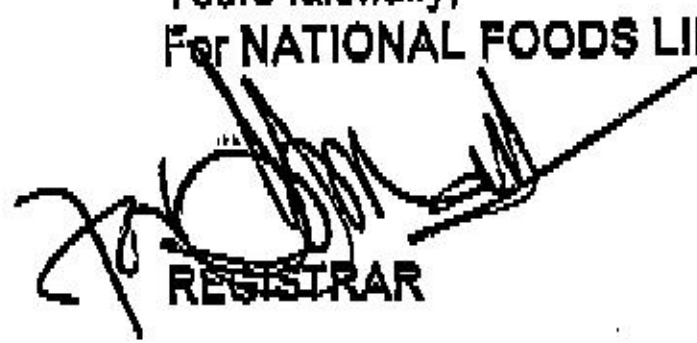
**SUB: REVISED HALF YEARLY REPORT (UN-AUDITED) OF NATIONAL FOODS LIMITED
FOR THE HALF YEAR ENDED 31ST DECEMBER, 2008**

With regret to inform you that inadvertently, due to printing error the page containing the auditor's review report could not be attached in the printed copies of the Half Yearly Report for the half year ended December 31, 2008 sent by us to you earlier vide our letter Ref. # NFL/SD/Q-2-1/09/Aa dated February 26, 2009. We have submitted our written explanation in this regard to SECP, and in response of which SECP vide its letter no EMD/233/573/2002-2686 dated April 07, 2009 has instructed us to take corrective measures. Therefore, we are submitting herewith =300= copies of "Half Yearly Accounts along with Auditor Review" for your record and circulation among your members.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For NATIONAL FOODS LIMITED


REGISTRAR